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2017 Capping Summary Analysis Report using Actual Rates (Frozen)

The following represents your data at the time of sign-off and production of your Capping CD-ROM.

Port Hope Municipality, 1423

Port Hope Municipality

Capping Report	Frequency Distribution Report	Upper Tier Banking Report		
		Multi-residential	Commercial	Industrial
Capping Parameters				
Annualized Tax Limit		10.00%	10.00%	10.00%
Prior Year CVA Tax Limit		10.00%	10.00%	10.00%
CVA Tax Threshold - Increases		\$500	\$500	\$500
CVA Tax Threshold - Decreasers		\$500	\$500	\$500
Exclude Reassessment Increase		Yes	Yes	Yes
Exclude Properties Previously at CVA Tax		Yes	Yes	Yes
Exclude Properties that Move from Capped to Clawed Back		Yes	Yes	Yes
Exclude Properties that Move from Clawed Back to Capped		Yes	Yes	Yes
Exit capping immediately		Not Eligible	Not Eligible	Not Eligible
Capping phase-out		Year 1 (¼)	Not Eligible	Not Eligible
Capping Clawback and Retained Percentages				
Clawback Percentage		42.5877%	7.7768%	10.9233%
Retained Percentage		57.4123%	92.2232%	89.0767%
Total		100.0000%	100.0000%	100.0000%
Total Tax Adjustment				
Capped Properties		\$0	-\$2,528	\$0
Clawback Properties		\$0	\$1,803	\$3,020
Net Class Impact/Shortfall		\$0	-\$725	\$3,020