

**Municipality of Port Hope
Capping Summary & Municipal Levy Factors**

2015 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases \$	250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases \$	250.00	\$ 250.00	\$ 250.00
Clawback	31.0735%	95.3384%	79.3792%
Decrease Retained	68.9265%	4.6616%	20.6208%
Overall Levy Change Factor	0.7607%	0.9024%	1.2094%
2014 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases \$	250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases \$	250.00	\$ 250.00	\$ 250.00
Clawback	40.4790%	100.0000%	100.0000%
Decrease Retained	59.5210%	0.0000%	0.0000%
Overall Levy Change Factor	1.9075%	2.2719%	3.0645%
2013 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases \$	250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases \$	250.00	\$ 250.00	\$ 250.00
Clawback	93.1383%	100.0000%	100.0000%
Decrease Retained	6.8617%	0.0000%	0.0000%
Overall Levy Change Factor	1.7151%	2.0503%	2.7802%
2012 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases \$	250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases \$	250.00	\$ 250.00	\$ 250.00
Clawback	22.2944%	20.6221%	35.5925%
Decrease Retained	77.7055%	79.3779%	64.4075%
Overall Levy Change Factor	-1.2266%	-1.2775%	-1.8338%
2011 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases \$	250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases \$	250.00	\$ 250.00	\$ 250.00
Clawback	52.0350%	16.1490%	36.0896%
Decrease Retained	47.7965%	83.8510%	63.9104%
Overall Levy Change Factor	0.4451%	0.5217%	74.0300%
2010 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases \$	250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases \$	250.00	\$ 250.00	\$ 250.00
Clawback	49.1541%	32.9327%	39.7001%
Decrease Retained	50.8459%	67.0673%	60.2999%
Overall Levy Change Factor	0.6621%	0.7263%	1.1096%
2009 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases \$	250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases \$	250.00	\$ 250.00	\$ 250.00
Clawback	46.1077%	25.0150%	28.5139%
Decrease Retained	53.8923%	74.9850%	71.4861%

Overall Levy Change Factor	0.6956%	0.7517%	1.1747%
2008 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases	\$ 250.00	\$ 250.00	\$ 250.00
CVA Tax threshold - Decreases	\$ 250.00	\$ 250.00	\$ 250.00
Clawback	84.4233%	21.2368%	89.4676%
Decrease Retained	15.5767%	78.7632%	10.5324%
Overall Levy Change Factor	2.0649%	2.1833%	3.5339%
2007 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases	\$ 250.00	\$ 250.00	\$ 250.00
Clawback	57.5986%	76.0724%	31.9333%
Decrease Retained	42.4014%	23.9276%	68.0667%
Overall Levy Change Factor	1.7177%	1.7427%	2.9813%
2006 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases	\$ 250.00	\$ 250.00	\$ 250.00
Clawback	51.6840%	28.5192%	4.5659%
Decrease Retained	48.3160%	71.4808%	95.4341%
Overall Levy Change Factor	1.8072%	1.8346%	3.1785%
2005 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	10%	10%	10%
Prior year CVA Tax Limit	5%	5%	5%
CVA Tax threshold - Increases	\$ 250.00	\$ 250.00	\$ 250.00
Clawback	76.8235%	100.0000%	21.3878%
Decrease Retained	23.1765%	0.0000%	78.6122%
Overall Levy Change Factor	2.2414%	2.3405%	3.9168%
2004 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	5%	5%	5%
Clawback	47.1446%	61.4778%	24.7100%
Decrease Retained	52.8554%	38.5222%	75.2900%
Overall Levy Change Factor	5.8374%	6.1117%	10.6661%
2003 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	5%	5%	5%
Clawback	76.0224%	81.6026%	100.0000%
Decrease Retained	23.9776%	18.3974%	0.0000%
Overall Levy Change Factor	3.6064%	3.7982%	6.5483%
2002 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	5%	5%	5%
Clawback	93.5320%	25.3427%	100.0000%
Decrease Retained	6.4680%	74.6573%	0.0000%
Overall Levy Change Factor			
2001 Capping Summary	Commercial	Industrial	Multi-Residential
Cap	5%	5%	5%
Clawback	67.1069%	10.6337%	100.0000%
Decrease Retained	32.8931%	89.3663%	0.0000%
Overall Levy Change Factor	1.4585%	0.0000%	2.7313%